

Agenda

2021 Alternative Investments Virtual Conference

Wednesday, December 8, 2021			
10:00 a.m.–10:05 a.m.	Welcome message		
10:05 a.m.–10:55 a.m.	Investing with a Purpose: How Hedge Funds Can Generate Superior Returns for Investors and Give Back to Society Through Charitable Causes <i>Emmet Peppers, Founder & Portfolio Manager, and Matt Smith, Managing Partner, Good Soil Investment Management</i> Moderated by Syed Rizvi, Partner, Moss Adams		
10:55 a.m.–11:00 a.m.	Break		
11:00 a.m.–12:00 p.m.	A Tax Update <i>Stuart Myhill, Partner, Brittain Cunningham, Lynn Chen, and Gev Khan, Senior Managers, Moss Adams</i>		
Breakout Sessions			
12:00 p.m.–12:30 p.m.	Blockchain and Cryptocurrency Evolution of blockchain including a discussion on DeFi, NFTs, and cryptocurrency. <i>Erin Fennimore, Head of Information Reporting Tax Solutions, TaxBit, Nicole Sanders, Principal Software Engineer - Blockchain, TaxBit, and Erik Weinapple, Senior Manager, Moss Adams</i>	Emerging Funds Opportunities and challenges facing emerging funds in 2021. <i>Bessie Wu, Director of Finance, AI Fund, and Syed Rizvi, Partner, Moss Adams</i>	Tax Hot Topics In depth tax discussion on current hot topics: carried interest, QSBS, and more. <i>Sean Carlson, Chief Tax Officer, Kleiner Perkins, and Sheetal Sewal, Partner, Moss Adams</i>

Thursday, December 9, 2021			
10:00 a.m.–10:05 a.m.	Welcome message		
10:05 a.m.–11:25 a.m.	Keynote Panel Discussion Outlook on the Modern Finance Office Following the Pandemic <i>Promit Bhattacharya, Chief Financial Officer, Top Tier Capital Partners</i> <i>Yuan DuBord, Chief Financial Officer, PFM Health Sciences, LP</i> <i>Alex Kamenetskiy, Chief Operations Officer, Munich Re Ventures</i> Moderated by <i>Syed Rizvi, Partner, Moss Adams</i>		
11:25 a.m.–11:30 a.m.	Break		
11:30 a.m.–12:00 p.m.	Accounting and Regulatory Updates <i>Ryan Koch, Partner, and Jered Villacorte, Senior Manager, Moss Adams</i>		
Breakout Sessions			
12:00 p.m.–12:30 p.m.	Fund Structuring Trends A discussion on current tax structuring matters and trends. <i>Gev Khan, Senior Manager, Moss Adams</i>	Current Trends with PE Transactions Review of new trends developing in sell-side due diligence by sellers, and other hot topics. <i>Sterling Smith, Director, Moss Adams</i>	Environmental, Social, Governance (ESG) Investing A discussion on the current state of ESG investing as well as implementing and refining successful ESG programs. <i>Colleen Rozillis, Director, Dylan Peters, Senior Manager, and Joleen Ackerson, Manager, Moss Adams</i>