

Alternative Investments Virtual Conference Agenda

WEDNESDAY, DECEMBER 7, 2022

TIME	SECTION
10:00 a.m.–10:05 a.m.	Welcome message
10:05 a.m.–11:05 a.m.	Keynote Discussion The Washington Update: An Overview of the Political Environment, Prospective Legislation, and Strategies for Investment and Retirement Planning <u>Jeff Bush</u> , Principal, The Washington Update
11:05 a.m.–11:10 a.m.	Break
11:10 a.m.–11:40 a.m.	Accounting and Regulatory Updates <u>Ryan Koch</u> , Partner, Moss Adams
11:40 a.m.–11:45 a.m.	Break
11:45 a.m.–12:45 p.m.	ESG for Alternative Investments <u>Ameya Bijoor</u> , Partner, Encourage Capital <u>Perry Hollowell</u> , Head of Equities and Sustainable Investing, CFI Partners Flavia Micilotta, Director of ESG Solutions, TMF Group <u>Justin Neff</u> , Partner, Moss Adams Moderated by <u>Alan Hartmann</u> , Partner, Moss Adams
12:45 p.m.– 12:50 p.m.	Closing remarks

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THURSDAY, DECEMBER 8, 2022

TIME	SECTION
10:00 a.m.–10:05 a.m.	Welcome message
10:05 a.m.–11:00 a.m.	<p>Opportunities and Challenges Facing Private Fund Investors in the Current Economic Environment</p> <p><u>Eric Bahn</u>, Co-founder and General Partner, Hustle Fund</p> <p><u>Julie Castro Abrams</u>, Founder & Managing Partner, How Women Invest; CEO, How Women Lead</p> <p>Joe Zhao, VC and Growth Equity General Partner, Millennia Capital, LLC</p> <p><i>Moderated by</i> <u>Syed Rizvi</u>, Partner, Moss Adams</p>
11:00 a.m.–11:10 a.m.	Break
11:10 a.m.–12:05 p.m.	<p>Tax Update</p> <p><u>Brittain Cunningham</u>, Director, Moss Adams</p> <p><u>Jason Munn</u>, Partner, Moss Adams</p> <p><u>Chris Parker</u>, Senior Manager, Moss Adams</p>
12:05–12:10 p.m.	Closing remarks