

FORM 990 EDUCATION SERIES

CPE Information

SESSION TITLE:	Navigate IRS Form 990 With Confidence
PROGRAM LEVEL:	Overview
CREDITS:	Taxes: 1
DELIVERY METHOD:	Webcast
LEARNING OBJECTIVES:	<p><i>After completing this training, participants will be able to:</i></p> <ul style="list-style-type: none"> • Discuss recent tax developments and potential impacts • Navigate compensation and transactions with disqualified persons • Implement strategies to identify red flags • Better understand the calculation and importance of public support
PREREQUISITES:	N/A
SESSION TITLE:	Unpacking the Form 990: A Closer Look
PROGRAM LEVEL:	Intermediate
CREDITS:	Taxes: 1.5
DELIVERY METHOD:	Webcast
LEARNING OBJECTIVES:	<p><i>After completing this training, participants will be able to:</i></p> <ul style="list-style-type: none"> • Identify the most important issues on the Form 990 as it pertains to grant making organizations • Analyze the financial information reported on the Form 990 and understand how it highlights the financial position of a charity • Identify how the Form 990 highlights compliance with public charity governance best practices • Identify a charity’s lobbying and political activities
PREREQUISITES:	A basic understanding of the IRS Form 990.

CONTACT INFORMATION:
 For more information about this series or administrative policies regarding CPE, please contact **Danielle Johns** at **(303) 294-7772** or **danielle.johns@mossadams.com**.